

What to track and put in your stack

## The Journey

Track the events that matter for telling the user's story

**EVENT** Order **EVENT EVENT EVENT Lead Created** [Feature Used] Completed **User Created** 

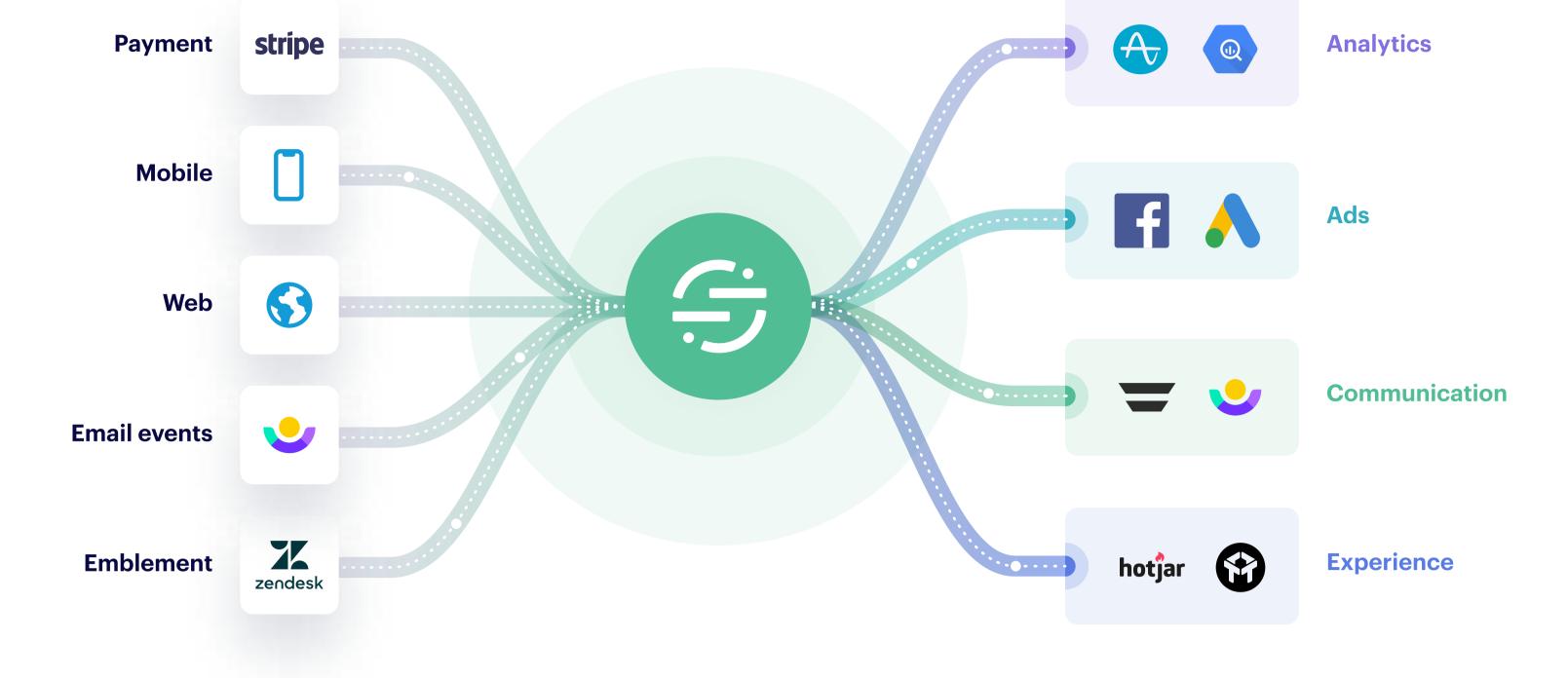
This event records when an This event records user account creation in the application. anonymous visitor tells us who they are, by sharing an email address or phone number.

The name of this event is custom for each business and should record usage of key features in the product (e.g. Song Played, Note Created, Lesson Completed, etc.).

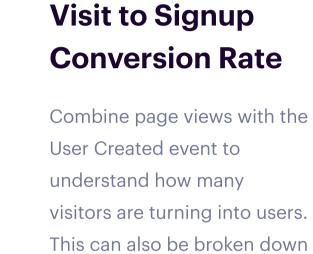
Recording this event can power reports on revenue, conversion to paid, and customer

retention.

## **Empowering every team with good data**



**Metrics** we measure



Conversion

into marketing channels by looking at campaign tags and referrer values on page view events. Read more →

### **Trial to Subscription Conversion Rate** Combine the User Created

Conversion

event with Order Completed to measure this metric. Factor in feature usage and original marketing channel of these users in your analysis to optimize this conversion rate.

Read more →

### **MRR** Revenue for subscription businesses is typically MRR or

**New and Total** 

Revenue

ARR. Breaking down that revenue by marketing channel, feature usage, and using it to understand retention will all start with the Order Completed event.

**JAVASCRIPT** 

Read more →

### **Monthly Revenue** Churn

You can look at month-to-

Revenue

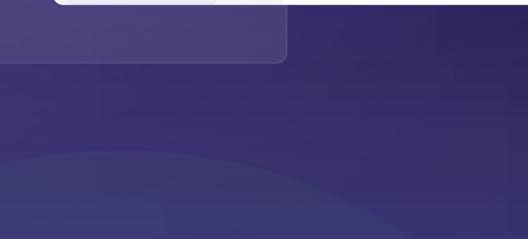
month revenue in various ways (churn, retention, etc.) and for some earlier stage companies, the overall usage retention might be more important than revenue retention. All these analyses can be done with the Order Completed event in a warehouse or a tool like Amplitude. Read more →

Use cases

How we've seen most B2C startups use their stack

or heavy discount through Segment's Startup Program

These tools are all now available to you for free



[Feature Used]

Custom User Traits

Scroll down

for more information

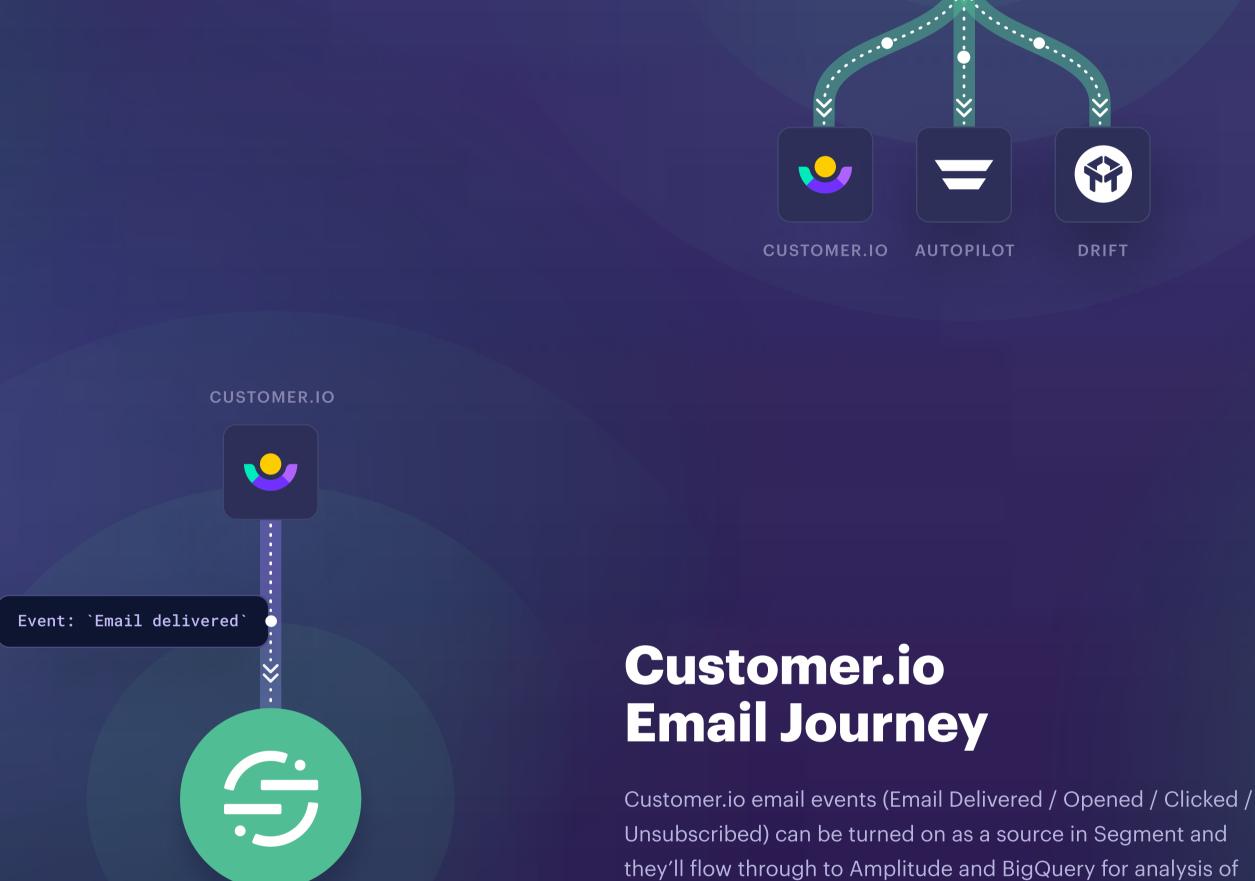
## activity.

**Power custom** 

messaging

Push events and custom user traits through Segment into

Autopilot and Drift to power custom messaging based on web



full customer journey.

**JAVASCRIPT** 

SOURCE

**Use Segment** 

Javascript source(s).

Javascript sources

Custom marketing attribution and identity merging in Chartio

using pages and identifies tables in BigQuery from Segment

**BIGQUERY** 

**AMPLITUDE** 

**GOOGLE ADS** 



# **FACEBOOK**

CHARTIO **BIGQUERY CHARTIO** Segment × McGaw.io

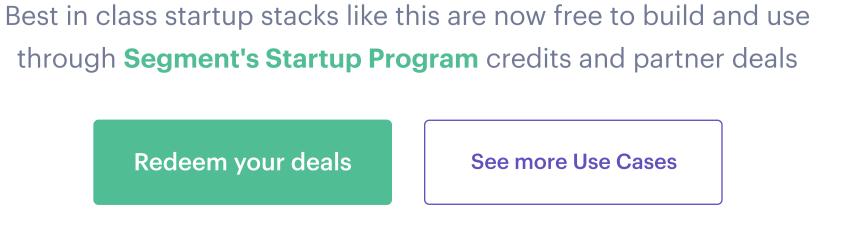
Load ad spend from Facebook and Google Ads into BigQuery

via Segment and combine with web activity tracked by

Segment to build a CAC model in Chartio.



Segment Growth Stacks have been created in cooperation with McGaw.io













**III** 

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